



COURT FILE NO. 2001-05482
 COURT COURT OF QUEEN'S BENCH OF ALBERTA
 JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS
 ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR
 ARRANGEMENT OF JMB CRUSHING SYSTEMS INC. and 2161889
 ALBERTA LTD.

APPLICANTS JMB CRUSHING SYSTEMS INC. and 2161889 ALBERTA LTD.

DOCUMENT **STAY EXTENSION AND EXTENDED STAY EXTENSION
 ORDER**

ADDRESS FOR SERVICE AND CONTACT
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DATE ON WHICH ORDER WAS PRONOUNCED: March 31, 2021

LOCATION AT WHICH ORDER WAS MADE: Calgary, Alberta

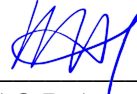
NAME OF JUSTICE WHO MADE THIS ORDER: Honourable Justice K.M. Eidsvik

UPON THE APPLICATION (the “**Application**”) of JMB Crushing Systems Inc. and 2161889 Alberta Ltd. (collectively, the “**Applicants**”); **AND UPON** reading the Application, the Affidavit of Blake M. Elyea sworn on March 24, 2021, the fifteenth report dated March 26, 2021 of FTI Consulting Canada Inc., the Court-appointed Monitor of the Applicants (the “**Monitor**”), the sixteenth report of the Monitor dated March 30, 2021, and the pleadings and proceedings in this Action, including the Initial Order granted in the within proceedings on May 1, 2020, as subsequently amended and restated pursuant to an order granted on May 11, 2020 (as so amended and restated, the “**Initial Order**”), all filed in the within proceedings (the “**CCAA Proceedings**”); **AND UPON** hearing the submissions of counsel for the Applicants, counsel for the Monitor and counsel for those parties present; **IT IS HEREBY ORDERED THAT:**

1. Service of this Application and all supporting materials is hereby deemed to be good and sufficient, the time for notice is hereby abridged to the time provided, this Application is properly returnable today, and no other person is required to have been served with notice of this Application.
2. The Stay Period as ordered and defined in paragraph 13 of the Initial Order is hereby extended until and including April 16, 2021.
3. Upon the delivery of a Monitor's certificate on or before April 16, 2021, substantially in the form set out in Schedule "A" hereto (the "**Monitor's Certificate**"), certifying that:
 - (a) the Monitor has obtained the consent of Mantle Materials Ltd. ("**Mantle**"), ATB Financial ("**ATB**"), and Fiera Private Debt Fund VI LP, by its general partner Fiera Private Debt Fund GP Inc. ("**Fund VI**") and Fiera Private Debt Fund V LP, by its general partner Fiera Private Debt Fund GP Inc., acting in its capacity as collateral agent for and on behalf of and for the benefit of Fund VI (collectively and including Fund VI, referred to as "**Fiera**") to the extension of the Stay Period up to and including June 11, 2021 or such earlier date as each of Mantle, ATB and Fiera consent (such date as consented to being the "**Stay Extension Date**") and the proposed funding of same as set out in the Thirteenth Cash Flow Forecast (as defined below); and
 - (b) the Monitor has reviewed the thirteenth cash flow forecast prepared by the Applicants and 2324159 Alberta Inc. ("**ResidualCo**", with ResidualCo and the Applicants, to the extent such parties are or remain subject to these CCAA Proceedings, due to the status of the Revised Mantle Transaction, are collectively referred to as the "**CCAA Parties**"), as may be applicable, up to and including the Stay Extension Date, attached as Schedule "A" to the Monitor's Certificate (the "**Thirteenth Cash Flow Forecast**"), and confirms that subject to the assumptions and qualifications set out therein, the Thirteenth Cash Flow Forecast forecasts that the CCAA Parties will have available liquidity during the proposed extension to the Stay Extension Date;

the Stay Period, with respect to all CCAA Parties, shall immediately be extended to the Stay Extension Date as set out in the Monitor's Certificate without further order of this Court.

4. The Monitor may rely on written notice or correspondence from the Applicants, ResidualCo, Mantle, ATB, Fiera, or such parties' counsel regarding the fulfillment of the conditions set out in the Monitor's Certificate and shall incur no liability, whatsoever, with respect to reliance upon such written notice, correspondence, or information, or the filing of the Monitor's Certificate, save and except for any gross negligence or willful misconduct on its part.



J.C.C.Q.B.A.

SCHEDULE "A"
FORM OF MONITOR'S CERTIFICATE

Clerk's Stamp

COURT FILE NO. 2001-05482

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF JMB CRUSHING SYSTEMS INC. and 2161889
ALBERTA LTD.

DOCUMENT **MONITOR'S CERTIFICATE**
(EXTENDED STAY EXTENSION)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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RECITALS

- A. Pursuant to an Order of the Honourable Justice K.M. Eidsvik of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**"), dated May 1, 2020, as subsequently amended and restated on May 11, 2020 (as so amended and restated, the "**Initial Order**"), FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of JMB Crushing Systems Inc. and 2161889 Alberta Ltd. (collectively, the "**Applicants**").
- B. Pursuant to an Order of the Court, dated March 31, 2021 (the "**Stay Extension and Extended Stay Extension Order**"), the Court granted an extension of the Stay Period, as ordered and defined in paragraph 13 of the Initial Order, until and including April 16, 2021.
- C. Pursuant to the Stay Extension and Extended Stay Extension Order, the Stay Period is to be further extended without further order of the Court to the Stay Extension Date (as

defined below) as set out in a Monitor's Certificate, on the condition that a Monitor's Certificate is delivered on or before April 16, 2021 and certifies that:

- (a) the Monitor has obtained the consent of Mantle Materials Ltd. ("**Mantle**"), ATB Financial ("**ATB**"), and Fiera Private Debt Fund VI LP, by its general partner Fiera Private Debt Fund GP Inc. ("**Fund VI**") and Fiera Private Debt Fund V LP, by its general partner Fiera Private Debt Fund GP Inc., acting in its capacity as collateral agent for and on behalf of and for the benefit of Fund VI (collectively, and including Fund VI, referred to as "**Fiera**") to the extension of the Stay Period up to and including June 11, 2021 or such earlier date as each of Mantle, ATB and Fiera consent (the "**Stay Extension Date**"), and the proposed funding of same, as set out in the Thirteenth Cash Flow Forecast (as defined below); and
- (b) the Monitor has reviewed the thirteenth cash flow forecast prepared by the Applicants and 2324159 Alberta Inc. ("**ResidualCo**", with ResidualCo and the Applicants, to the extent such parties are or remain subject to these CCAA Proceedings, due to the status of the Revised Mantle Transaction, are collectively referred to as the "**CCAA Parties**"), as may be applicable, up to and including the Stay Extension Date, attached as Schedule "A" to the Monitor's Certificate (the "**Thirteenth Cash Flow Forecast**"), and confirms that subject to the assumptions and qualifications set out therein, the Thirteenth Cash Flow Forecast forecasts that the CCAA Parties will have available liquidity during the proposed extension to the Stay Extension Date;

THE MONITOR CERTIFIES the following:

1. The Monitor has obtained the consent of Mantle, ATB and Fiera to the extension of the Stay Period, as ordered and defined in paragraph 13 of the Initial Order, up to and including ●, 2021, and the proposed funding of same, as set out in the Thirteenth Cash Flow Forecast.
2. The Monitor has reviewed the Thirteenth Cash Flow Forecast, attached as Schedule "A" hereto, and confirms that, subject to the assumptions and qualifications set out therein, the

Thirteenth Cash Flow Forecast forecasts that the CCAA Parties will have available liquidity during the proposed extension to ●, 2021.

This Certificate was executed by the Monitor at [Time] on [Date].

FTI CONSULTING CANADA INC., in its capacity as the monitor of **JMB CRUSHING SYSTEMS INC. and 2161889 ALBERTA LTD.**, and not in its personal or corporate capacity.

Per: _____
Name:
Title: